

Fondsindustrie – Was geht ab?



EU - Aktiv vs. Passiv

Geschätzter Mittelzufluss in Mio €	Active			Passive		
	1 Mo	2022	Vermöge n in Mrd €	1 Mo	2022	Vermöge n in Mrd €
Allocation	3,963	22,351	1,794	61	127	3
Alternative	426	2,982	211	170	283	3
Commodities	(416)	(56)	31	3,542	6,924	123
Equity	(4,878)	17,944	4,933	2,128	29,351	960
Fixed Income	(6,674)	(33,838)	3,081	1,972	5,153	304

EU - Fonds-Emittenten: die Gewinner Ende Q1 2022

Aktiv	Name	Total Net Assets (€Bil)	Estimated Net Flow (€Mil)			Organic Growth Rate %
		March 2022	1 Mo	QTD	YTD	2022
	UBS	307	7,068	8,601	8,601	6.63
Aviva	202	1,678	(2,743)	(2,743)	0.71	
Union Investment	207	628	2,440	2,440	7.23	
BNP Paribas	225	371	(495)	(495)	11.60	
Nordea	225	(118)	(51)	(51)	4.32	

Passiv	Name	Total Net Assets (€Bil)	Estimated Net Flow (€Mil)			Organic Growth Rate %
		March 2022	1 Mo	QTD	YTD	2022
	iShares	615	7,392	19,377	19,377	1.24
Invesco	66	3,536	6,178	6,178	5.90	
Amundi	88	1,888	3,905	3,905	2.22	
Lyxor	102	531	4,683	4,683	0.53	
JPMorgan	8	362	590	590	5.13	

Zu- und Abflüsse der Gesellschaften

(in D zum Vertrieb zugelassene Fonds in Mio €)

Name	Q1	2022
BlackRock	36,367	36,367
iShares	23,383	23,383
Invesco	10,157	10,157
Lyxor	7,188	7,188
UBS	4,754	4,754
Goldman Sachs	3,490	3,490
State Street	3,464	3,464
DWS	2,250	2,250
Allianz Global Investors	2,078	2,078
Deka	1,983	1,983

Name	Q1	2022
JPMorgan	(28,960)	(28,960)
Morgan Stanley	(9,100)	(9,100)
abrdn	(5,060)	(5,060)
Amundi	(4,267)	(4,267)
Natixis	(4,171)	(4,171)
PIMCO	(3,787)	(3,787)
Fidelity	(2,905)	(2,905)
AllianceBernstein	(2,896)	(2,896)
KBC	(2,577)	(2,577)
Schroders	(2,549)	(2,549)

Zu- und Abflüsse nach Kategorien

(in D zum Vertrieb zugelassene Fonds in Mio €)

Name	Q1	2022
Global Large-Cap Blend Equity	16,096	16,096
US Large-Cap Blend Equity	15,069	15,069
Global Emerging Markets Equity	11,228	11,228
EUR Moderate Allocation - Global	6,331	6,331
USD Government Bond	5,339	5,339
EUR Cautious Allocation - Global	5,177	5,177
Commodities - Precious Metals	5,132	5,132
Other Equity	3,960	3,960
Other Bond	3,550	3,550
Global Corporate Bond - USD Hedged	3,482	3,482

Name	Q1	2022
Eurozone Large-Cap Equity	(9,307)	(9,307)
USD Diversified Bond - Short Term	(4,813)	(4,813)
USD Flexible Bond	(4,811)	(4,811)
EUR Corporate Bond - Short Term	(4,033)	(4,033)
Sector Equity Healthcare	(3,732)	(3,732)
EUR Corporate Bond	(3,634)	(3,634)
Global Large-Cap Growth Equity	(3,043)	(3,043)
Global High Yield Bond	(2,773)	(2,773)
Europe Large-Cap Growth Equity	(2,328)	(2,328)
Asia ex-Japan Equity	(2,238)	(2,238)

Mittelflüsse Aktiv (in D zum Vertrieb zugelassene Fonds in €)

	Name	Global Broad Category Group	Fund Size Q1 (€Mil)	Net Flow (€Mil)	Total Ret 3 Mo Q1 in %	Total Ret YTD Q1 in %
AKTIV Top 10	Allianz Income and Growth I H2 EUR	Allocation	39,581	3,802	-6.6	-6.6
	BGF ESG Multi-Asset A2 EUR	Fixed Income	4,828	3,791	-1.2	-1.2
	Focused SICAV US Trs Bd USD F-acc	Equity	2,379	1,771	0.1	0.1
	Focused High Grade Bd USD F-acc	Fixed Income	3,145	1,723	-1.3	-1.3
	Schroder ISF Gbl Rcvy E Acc USD	Allocation	6,232	1,483	-3.6	-3.6
	Candriam Eqs L Rbct&Innov Tech I USD Cap	Equity	1,480	972	-12.1	-12.1
	Invesco US Senior Loan A USD Acc	Fixed Income	6,939	924	2.2	2.2
	AEAM Dutch Mortgage Fund 2	Fixed Income	11,652	834	-8.8	-8.8
	DNCA Invest Alpha Bonds I EUR	Fixed Income	4,245	805	2.4	2.4
	Amundi Fds Global MA Cnsvr M2 EUR C	Allocation	4,677	734	-1.5	-1.5
AKTIV Bottom 10	PIMCO GIS GlnGd Crdt Instl USD Inc	Fixed Income	11,849	(2,117)	-6.1	-6.1
	AB American Income C USD	Fixed Income	16,741	(1,911)	-3.5	-3.5
	iShares Green Bd Idx (IE) D H Acc EUR	Fixed Income	1,287	(1,788)	-6.8	-6.8
	MS INVF Global Opportunity Z	Equity	12,167	(1,759)	-18.2	-18.2
	PIMCO GIS Divers Inc Instl USD Acc	Fixed Income	11,690	(1,693)	-5.9	-5.9
	MS INVF US Advantage I	Equity	7,399	(1,302)	-23.4	-23.4
	Dodge & Cox Worldwide Global Stk USD Acc	Equity	4,486	(1,253)	4.2	4.2
	Robeco Global Consumer Trends D €	Equity	5,571	(1,233)	-15.6	-15.6
	NT UCITS FGR EM Custom ESG Eq Idx A€	Equity	3,053	(1,208)	-5.0	-5.0
	Schroder ISF EURO Corp Bd C Acc EUR	Fixed Income	8,831	(1,080)	-6.3	-6.3

Mittelflüsse Passiv (in D zum Vertrieb zugelassene Fonds in €)

	Name	Global Broad Category Group	Fund Size Q1 (€Mil)	Net Flow (€Mil)	Total Ret 3 Mo Q1 in %	Total Ret YTD Q1 in %
PASSIV Top 10	Amundi IS MSCI Emerging Markets ETF DR D	Equity	8,389	4,034	-5.0	-5.0
	iShares Physical Gold ETC	Commodities	15,411	3,055	9.0	9.0
	iShares Core S&P 500 ETF USD Acc	Equity	54,679	2,953	-2.6	-2.6
	iShares Core MSCI World ETF USD Acc	Equity	43,018	2,374	-3.0	-3.0
	Invesco Physical Gold ETC	Commodities	15,506	1,885	9.0	9.0
	Invesco S&P 500 ETF	Equity	16,074	1,469	-2.5	-2.5
	SPDR® Bloomberg SASB U.S. Corp ESG ETF	Fixed Income	6,207	1,446	-5.6	-5.6
	Invesco US Trs Bd 7-10 Yr ETF EUR H Dis	Fixed Income	1,731	1,374	-6.9	-6.9
	Lyxor Core STOXX Europe 600(DR) ETF Acc	Equity	4,483	1,128	-6.0	-6.0
	iShares \$ Treasury Bd 3-7y ETF USD Acc	Fixed Income	3,633	1,060	-2.9	-2.9
PASSIV Bottom 10	iShares \$ Treasury Bd 1-3y ETF USD Dist	Fixed Income	8,078	(1,285)	-2.5	-2.5
	UBS(Lux)FS MSCI EMU EUR Adis	Equity	2,590	(1,240)	-9.2	-9.2
	UBS(Lux)FS MSCI Japan EURH Aacc	Equity	2,123	(960)	-2.1	-2.1
	Lyxor Core US TIPS (DR) ETF D \$	Fixed Income	2,757	(898)	-3.3	-3.3
	iShares MSCI EMU ESG Scrn ETF EUR Acc	Equity	1,243	(845)	-10.0	-10.0
	HSBC MSCI Canada ETF	Equity	47	(707)	4.5	4.5
	UBS(Lux)FS MSCI Japan SRI JPY Adis	Equity	105,068	(688)	-2.5	-2.5
	iShares MSCI Europe ex-UK ETF EUR Dist	Equity	1,151	(566)	-8.1	-8.1
	UBS(Lux)FS MSCI Canada CAD Adis	Equity	3,142	(556)	3.4	3.4
	iShares \$ High Yld Corp Bd ETF USD Dist	Fixed Income	6,527	(555)	-4.2	-4.2