



Fondsindustrie

Was geht ab?

Q1 - 2024

EU - Aktiv vs. Passiv

A
aktiv

P
passiv

**Geschätzter Mittelzufluss
in Mio €**

	1 Mo	QTD	2024	Vermögen in Mrd €	1 Mo	QTD	2024	Vermögen in Mrd €
Allocation	-7,397	-24,349	-24,349	1536	-62	-761	-761	3
Alternative	-2,049	-6,487	-6,487	141	-572	-389	-389	2
Commodities	-248	-391	-391	21	-12	-2,149	-2,149	107
Equity	-13,481	-26,626	-26,626	4814	9,545	36,835	36,835	1,268
Fixed Income	16,365	74,472	74,472	2956	729	8,797	8,797	392

EU - Fonds-Emittenten: die Gewinner Ende Q1 2024

A
aktiv

P
passiv

Name	Total Net Assets (€ Bil)	Estimated Net Flow (€Mil)			Organic Growth Rate % (last 12 months)
	Mar-24	1 Mo	QTD	YTD	2024
PIMCO	163	2,659	7,363	7,363	6.0
UBS	254	271	6,634	6,634	-0.3
BlackRock	494	1,071	6,055	6,055	0.9
HSBC	109	1,946	5,833	5,833	14.9
AllianceBernstein	78	874	2,739	2,739	4.5
iShares	783	2,875	14,117	14,117	9.7
Xtrackers	192	2,241	7,993	7,993	17.7
Vanguard	126	1,571	5,602	5,602	23.4
Amundi	229	-79	4,542	4,542	8.4
State Street	72	560	3,682	3,682	14.5

Zu- und Abflüsse der Gesellschaften

(in Deutschland zum Vertrieb zugelassene Fonds in Mio €)



Top 10

Name	Q1	2024
PIMCO	7,392	7,392
AllianceBernstein	2,737	2,737
Deka	2,502	2,502
UBS	2,497	2,497
Vanguard	2,317	2,317
Degroof Petercam	1,769	1,769
Goldman Sachs	1,743	1,743
Structured Invest	1,631	1,631
Union Investment	1,541	1,541
Man Group	1,467	1,467

Bottom 10

Name	Q1	2024
BlackRock	-4,940	-4,940
Pictet	-3,735	-3,735
Credit Suisse	-2,404	-2,404
Fidelity International	-2,185	-2,185
Eurizon	-2,139	-2,139
Amundi	-1,909	-1,909
Nordea	-1,863	-1,863
Morgan Stanley	-1,523	-1,523
Robeco	-1,360	-1,360
MFS	-1,318	-1,318

Zu- und Abflüsse der Gesellschaften

(in Deutschland zum Vertrieb zugelassene Fonds in Mio €)



Name	Top 10	
	Q1	2024
iShares	12,434	12,434
Xtrackers	6,078	6,078
Vanguard	5,452	5,452
VanEck	3,775	3,775
State Street	3,593	3,593
Amundi	3,483	3,483
JPMorgan	3,404	3,404
HSBC	2,297	2,297
Invesco	1,649	1,649
UBS	782	782

Name	Bottom 10	
	Q1	2024
Legal & General	-1,502	-1,502
Deutsche Borse	-1,063	-1,063
Natixis	-974	-974
Credit Suisse	-607	-607
PIMCO	-591	-591
BNP Paribas	-561	-561
ETC Issuance	-261	-261
XBT Provider	-240	-240
Direxion	-207	-207
Swisscanto	-85	-85

Zu- und Abflüsse nach Kategorien

(in Deutschland zum Vertrieb zugelassene Fonds in Mio €)



Name	Top 10		Name	Bottom 10	
	Q1	2024		Q1	2024
EAA Fund Global Flexible Bond - USD Hedged	7,422	7,422	EAA Fund Asia ex-Japan Equity	-3,871	-3,871
EAA Fund Global Large-Cap Blend Equity	6,928	6,928	EAA Fund Global Emerging Markets Equity	-3,870	-3,870
EAA Fund Global Bond - USD Hedged	5,825	5,825	EAA Fund Sector Equity Ecology	-3,634	-3,634
EAA Fund EUR Corporate Bond	4,594	4,594	EAA Fund EUR Cautious Allocation - Global	-2,950	-2,950
EAA Fund USD Flexible Bond	4,271	4,271	EAA Fund Other Equity	-2,671	-2,671
EAA Fund EUR Ultra Short-Term Bond	3,277	3,277	EAA Fund EUR Flexible Allocation - Global	-2,430	-2,430
EAA Fund Other Bond	2,682	2,682	EAA Fund US Large-Cap Value Equity	-2,151	-2,151
EAA Fund Fixed Term Bond	2,237	2,237	EAA Fund Global Large-Cap Growth Equity	-2,022	-2,022
EAA Fund EUR High Yield Bond	2,095	2,095	EAA Fund Eurozone Large-Cap Equity	-1,897	-1,897
EAA Fund EUR Government Bond	1,880	1,880	EAA Fund EUR Moderate Allocation - Global	-1,818	-1,818

Zu- und Abflüsse nach Kategorien

(in Deutschland zum Vertrieb zugelassene Fonds in Mio €)



Top 10

Name	Q1	2024
EAA Fund Global Large-Cap Blend Equity	13,457	13,457
EAA Fund US Large-Cap Blend Equity	10,449	10,449
EAA Fund Sector Equity Technology	1,926	1,926
EAA Fund Global Emerging Markets Equity	1,883	1,883
EAA Fund US Large-Cap Growth Equity	1,792	1,792
EAA Fund EUR Government Bond	1,696	1,696
EAA Fund EUR High Yield Bond	1,592	1,592
EAA Fund Japan Large-Cap Equity	1,514	1,514
EAA Fund Eurozone Large-Cap Equity	1,511	1,511
EAA Fund USD Ultra Short - Term Bond	1,370	1,370

Bottom 10

Name	Q1	2024
EAA Fund Commodities - Precious Metals	-1,270	-1,270
EAA Fund Canada Equity	-1,037	-1,037
EAA Fund Global Emerging Markets Bond - Local Currency	-939	-939
EAA Fund Commodities - Energy	-905	-905
EAA Fund USD Moderate Allocation	-806	-806
EAA Fund Other Equity	-682	-682
EAA Fund Europe Large-Cap Value Equity	-612	-612
EAA Fund EUR Government Bond - Short Term	-580	-580
EAA Fund Sector Equity Energy	-535	-535
EAA Fund Alternative Other	-516	-516

Mittelflüsse Aktiv (in Deutschland zum Vertrieb zugelassene Fonds in €)



Name	Global Broad Category Group	Fund Size Q1 (€Mil)	Net Flow Q1 (€Mil)	Total Ret Q1 in %	Total Ret YTD in %
PIMCO GIS Income Institutional USD Acc	Fixed Income	70,860	5,855	3.8	3.8
AB American Income C USD	Fixed Income	22,689	2,492	1.8	1.8
PIMCO GIS Glb Bd Instl USD Acc	Fixed Income	14,015	2,028	2.9	2.9
DPAM L Bonds Government Sust F EUR H	Fixed Income	1,846	1,815	-1.0	-1.0
UniOpti4	Fixed Income	8,794	1,781	0.9	0.9
BlackRock Japan Equity 1 J EUR Acc H	Equity	21,228	-2,451	19.7	19.7
State Street Glb Aggt Bd Idx I USD	Fixed Income	3,649	-2,426	0.1	0.1
Acatis Value Event Fonds A	Allocation	6,697	-1,122	4.4	4.4
Nordea 1 - Global Climate & Envir BI EUR	Equity	8,806	-928	9.7	9.7
Neuberger Berman US Lrg Cp Val USDIAcc	Equity	982	-836	8.7	8.7



Mittelflüsse Passiv (in Deutschland zum Vertrieb zugelassene Fonds in €)



Name	Global Broad Category Group	Fund Size Q1 (€Mil)	Net Flow Q1 (€Mil)	Total Ret Q1 in %	Total Ret YTD in %
iShares Core S&P 500 ETF USD Acc	Equity	77,533	4,465	13.0	13.0
SPDR® S&P 500 ETF	Equity	11,382	3,179	13.0	13.0
iShares Core MSCI World ETF USD Acc	Equity	68,497	3,051	11.4	11.4
Amundi MSCI USAESGClmtNetZrAmbtCTBETFDIs	Equity	3,542	1,697	12.2	12.2
Vanguard S&P 500 UCITS ETF	Equity	47,212	1,397	13.0	13.0
Amundi MSCI USA SRI Clmt NtZrAmbtPABETF	Equity	3,574	-1,937	7.8	7.8
iShares MSCI USA SRI ETF USD Acc	Equity	7,045	-1,740	8.4	8.4
iShares Core € Corp Bond ETF EUR Dist	Fixed Income	14,285	-1,444	0.4	0.4
Amundi MSCI USA ESG Leaders ETF Acc	Equity	1,345	-1,384	13.0	13.0
BNPP Easy MSCI USA SRISSrPAB5%CpdETFCap	Equity	1,709	-1,066	8.2	8.2

