

Mobius

— CAPITAL PARTNERS —

Webinar | Die Fondsplattform

Mobius Emerging Markets Fund

Der Mobius Emerging Markets Fund

+7.4%

Annualisierte Rendite
über 3 Jahre*

#1 in der Peergruppe

23

Aktien mit "High
Conviction"

Führende Marken & Trends
von Morgen

>97%

Active share**

Stark differenziert vom
Wettbewerb und Index

16.1%

Gewinnspanne

Rentabilitätsführer mit
starken Managementteams

-0.8%

Net Debt/EBITDA

Qualitätsfirmen mit starken
Bilanzen

138

Engagement-Punkte

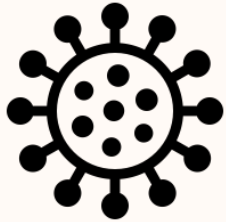
Signifikante Verbesserungen
von ESG-Standards

Schwellenländer: Über 2022 hinaus

Letzte 3 Jahre

Kommende 3 Jahre

Covid-19
Pandemie



US-China
Handelskrieg



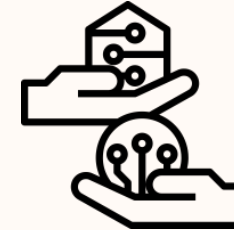
Starker
US Dollar



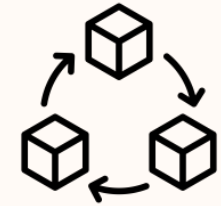
Erholung nach
Covid-19



Aufschwung im
Welthandel



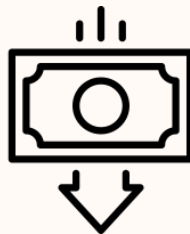
Normalisierung
der Lieferketten



Russland/
Ukraine Krieg



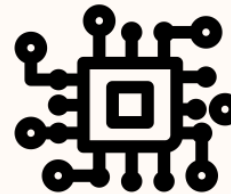
Hohe Inflation



Rohstoff-
Preisschock



Technologie-
Boom



Mäßigung der
Inflation

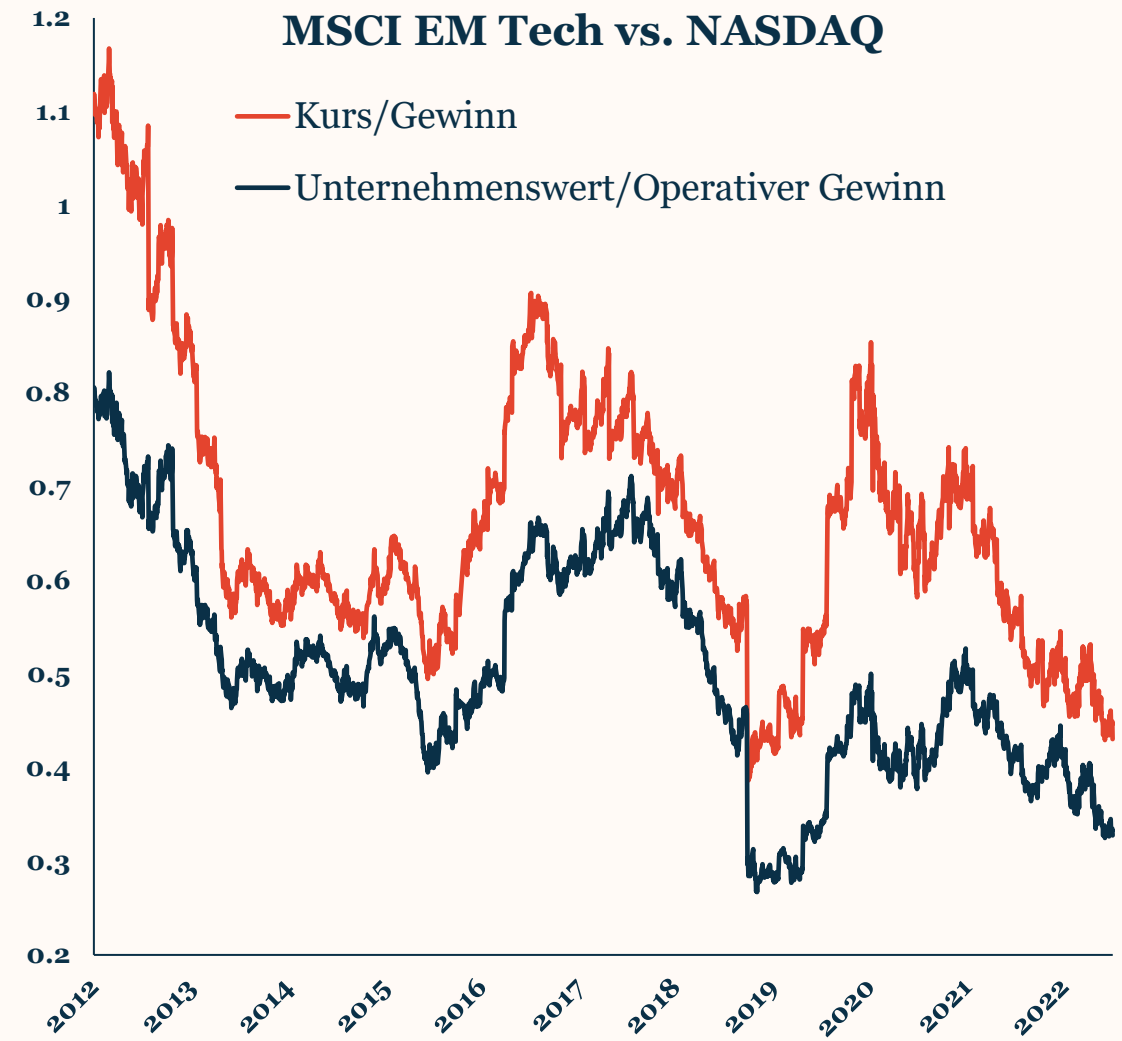
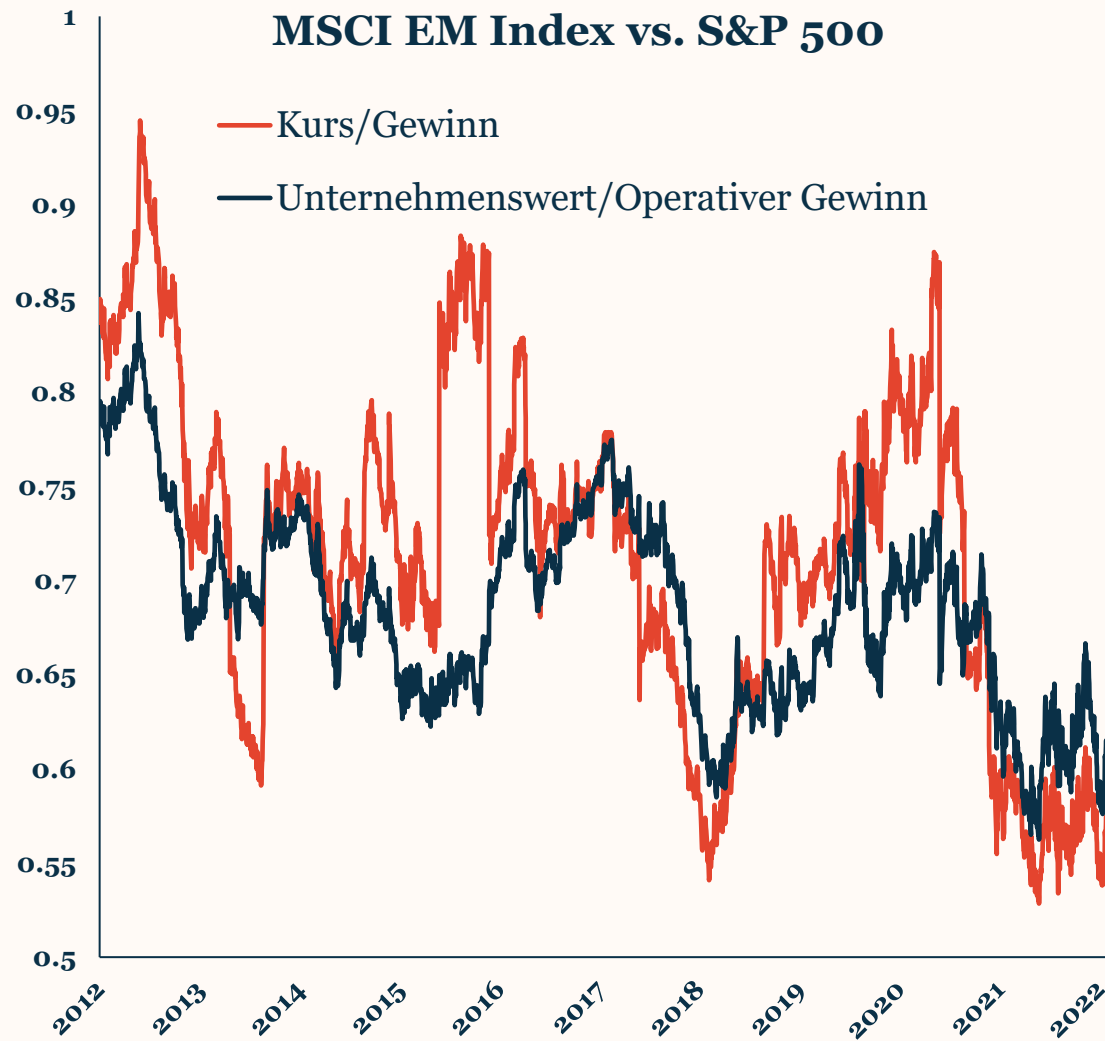


Hoher Zins



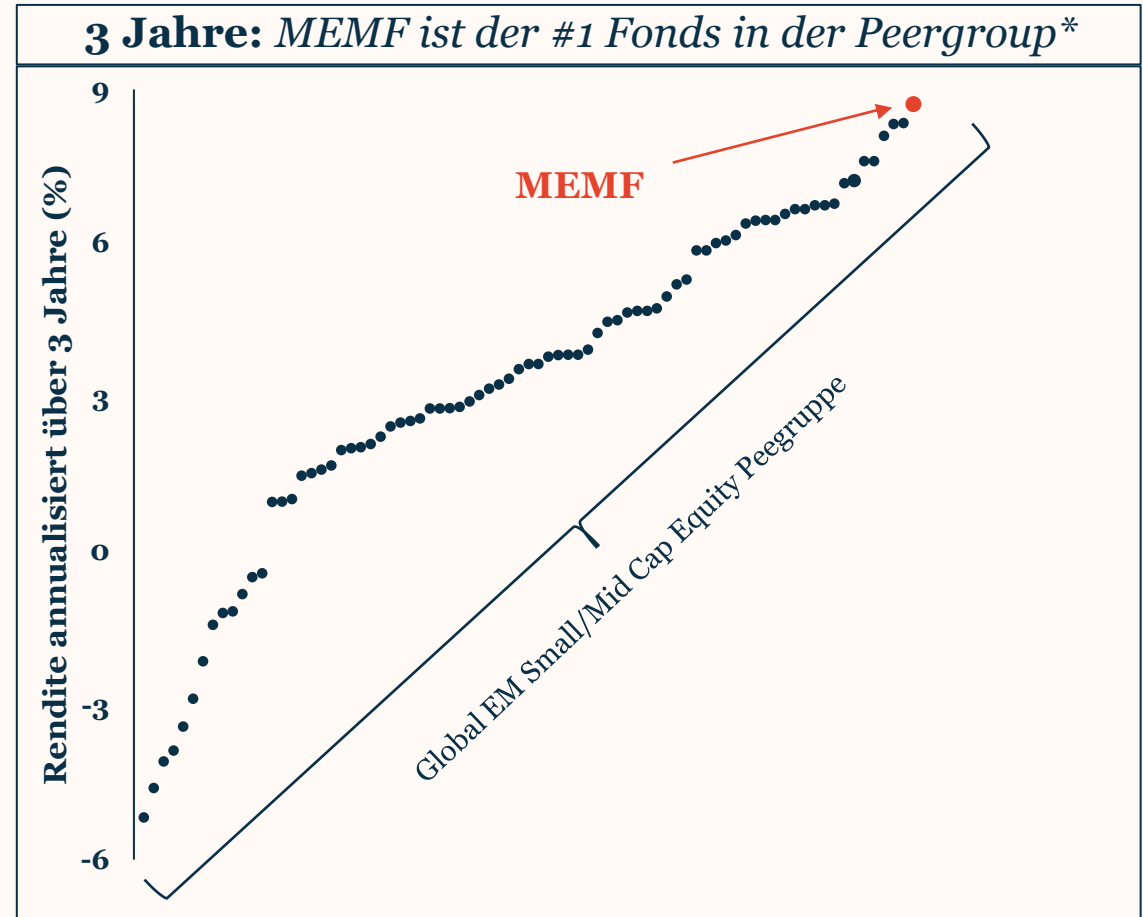
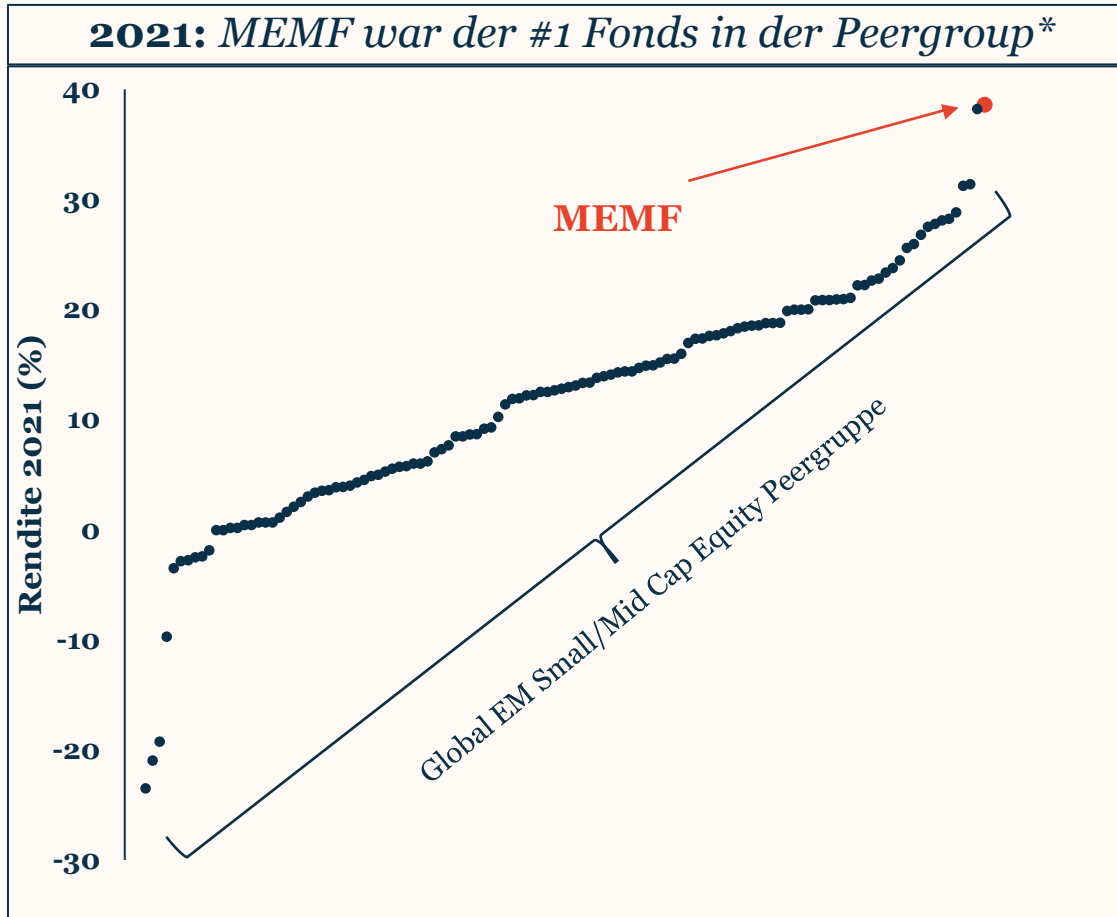
EM-Bewertungen an einem Rekordtief

Stand 7. September 2022



MEMF – #1 in der Peergroup

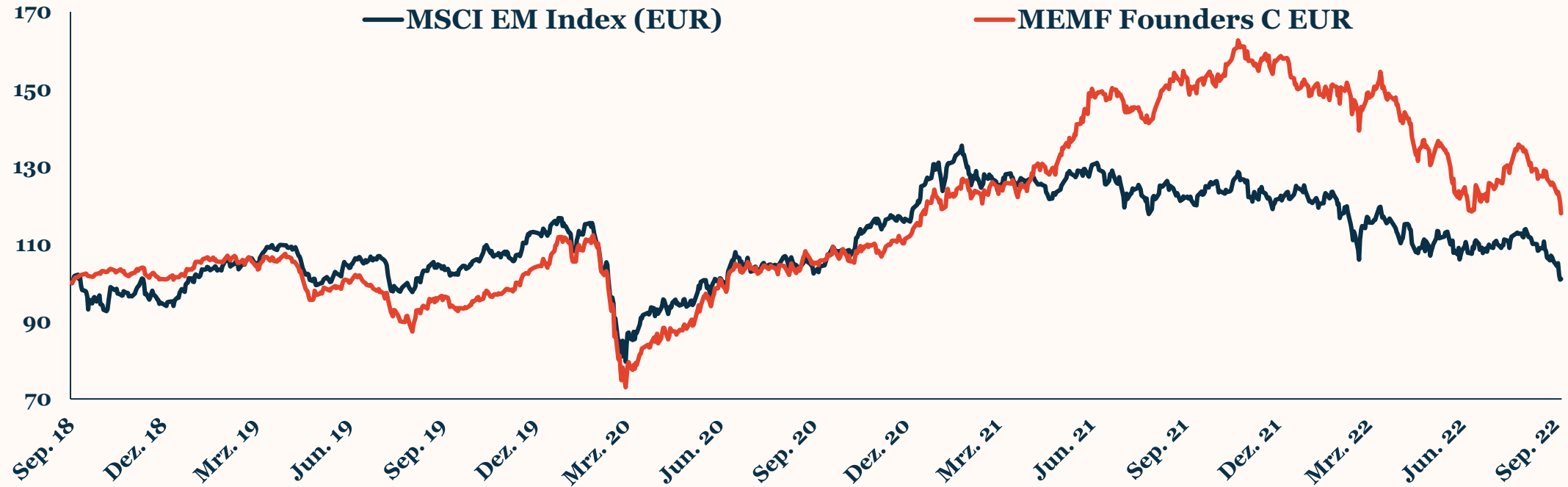
Stand 17. Oktober 2022



Über **3 Jahre** rangiert der MEMF in den **Top 2% der Fonds** in der **“Global EM Equity” Peergroupe** von (2270 Fonds)

MEMF – Rendite vs Index

Stand 30. September 2022

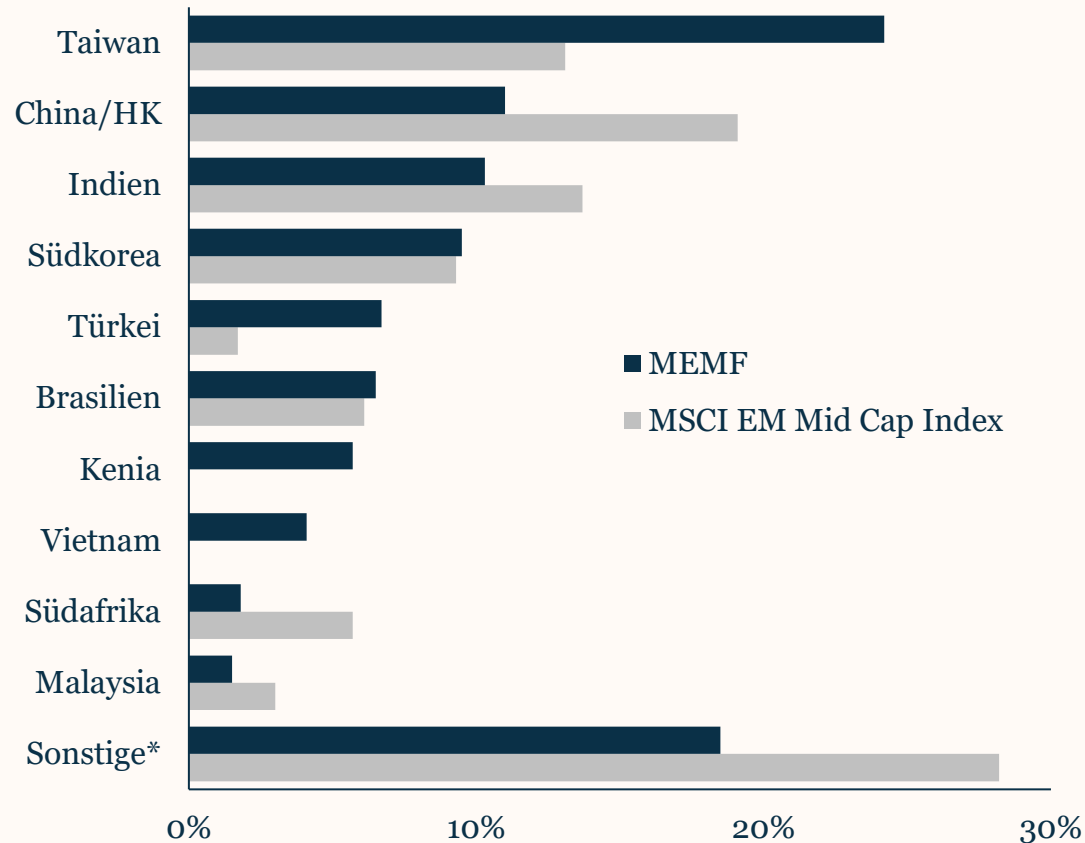


	2018	2019	2020	2021	3 Jahre annualisiert*	Seit Auflage↓
MEMF Private C EUR Founder	1.6%	2.6%	9.2%	38.6%	7.4%	18.0%
MSCI EM Index EUR	(4.8%)	17.7%	6.4%	2.4%	(0.9%)	1.0%
Relative Rendite	6.4%	(15.1%)	2.8%	36.2%	8.3%	17.0%

Allokation nach Ländern & Sektoren

Stand 30. September 2022

Länderallokation

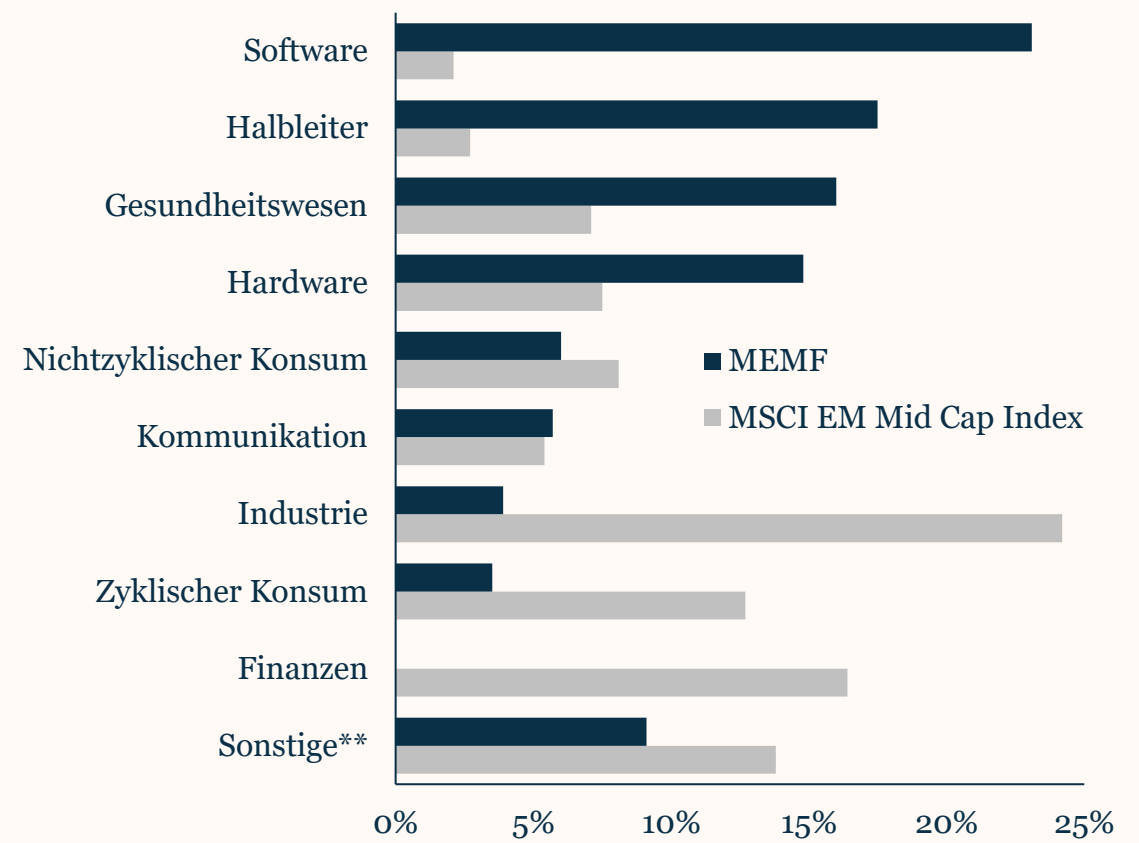


*Sonstige:

MEMF: Cash (9.1%), USA (9.4%)

MSCI EM Mid Cap Index: Saudi Arabien (5.0%), Thailand (4.4%), Indonesien (2.9%), Mexiko (2.8%), Qatar (2.1%), etc.

Sektorallokation



**Sonstige:

MEMF: Cash (9.1%)

MSCI EM Mid Cap Index: Energie (4.9%), Immobilien (4.5%), Versorger (4.5%), Industrie inkl. Grundstoffe

Quelle: Bloomberg, Mobius Capital Partners LLP

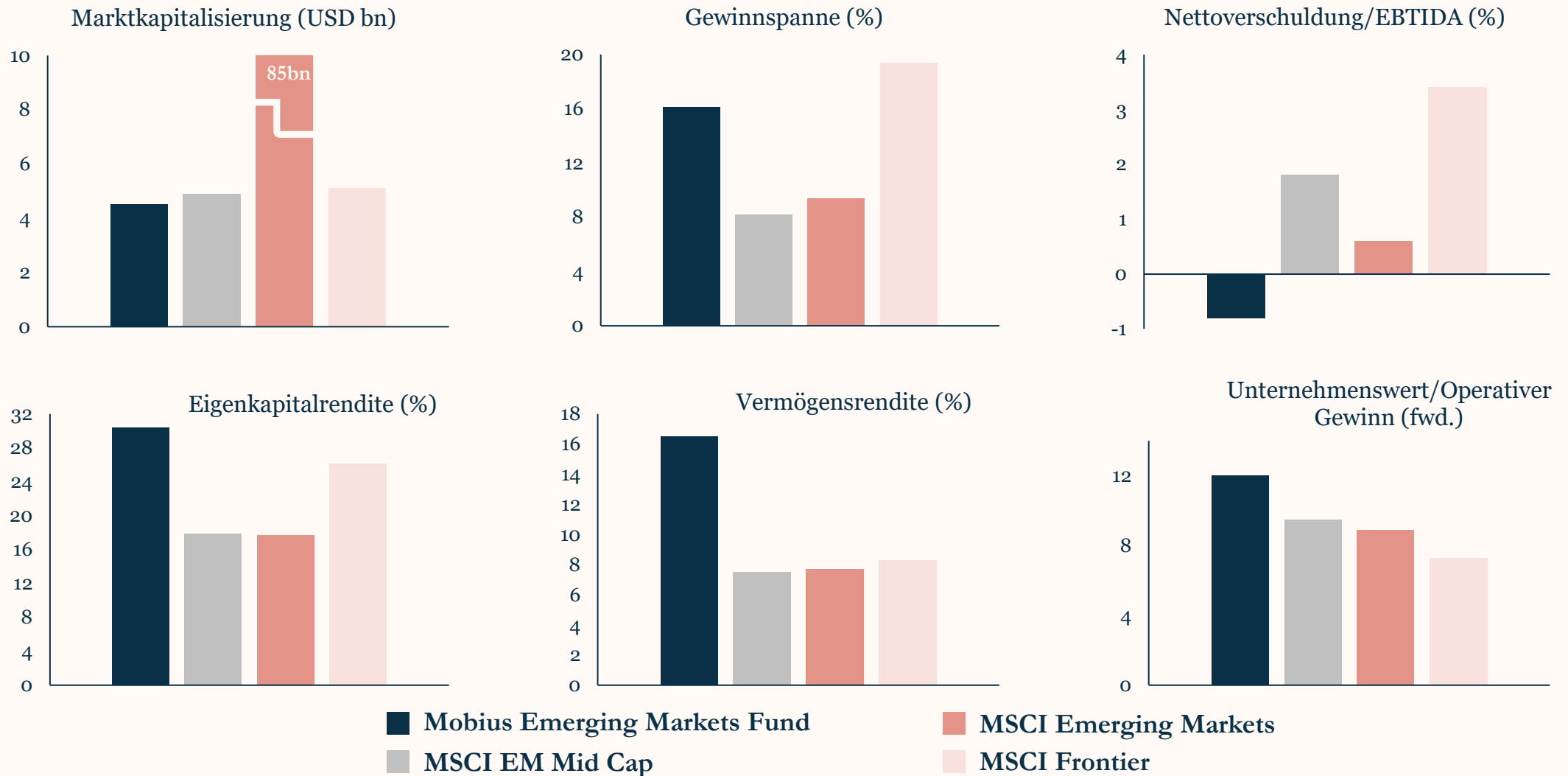
MEMF – Portfolioübersicht

Stand 30. September 2022

	Firma	Land	Sektor	Gewicht (%)	Market Cap (USDm)	MSCI EM	MSCI EM Mid Cap	EPS Wachstum FY23*	EPS Wachstum FY24*
1	EPAM Systems	USA	Technologie	9.4	20,777	×	×	27%	25%
2	TOTVS	BRA	Technologie	6.5	3,348	✓	✓	40%	26%
3	EC Healthcare	CHN	Gesundheitswesen	6.3	733	×	×	38%	37%
4	Safaricom	KEN	Kommunikation	5.7	8,277	×	×	10%	9%
5	CLASSYS	KOR	Gesundheitswesen	5.1	608	×	×	35%	33%
6	eMemory Technology	TWN	Technologie	5.0	2,746	✓	✓	13%	12%
7	SINBON Electronics	TWN	Technologie	4.7	1,965	×	×	20%	18%
8	LEENO Industrial	KOR	Technologie	4.4	1,320	×	×	13%	17%
9	Vinamilk	VNM	Nichtzyklischer Konsum	4.1	6,332	×	×	11%	8%
10	Persistent Systems	IND	Technologie	4.0	3,043	×	×	20%	22%
11	Elite Material	TWN	Technologie	4.0	1,677	×	×	17%	19%
12	APL Apollo	IND	Industrie	3.9	3,191	×	×	36%	40%

MEMF – Portfoliomerkmale

Stand 30. September 2022

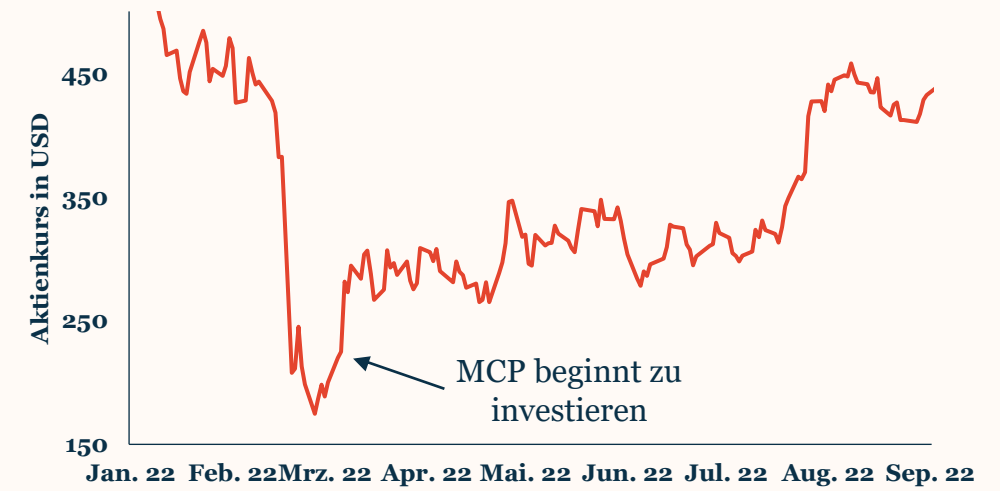


Fallstudie – EPAM Systems

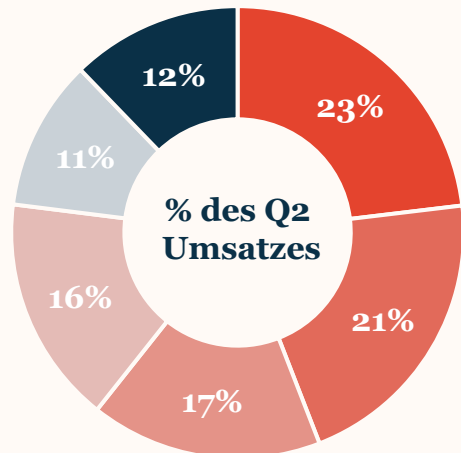
Key Drivers für 2022

- **Erfolgreicher Standortwechsel von Mitarbeitern:** Seit dem Ausbruch des Krieges zwischen Russland und der Ukraine hat EPAM damit begonnen, in der Region ansässige Mitarbeiter zu verlagern. Ein gutes Beispiel für die einzigartige Unternehmenskultur von EPAM.
- **Globale Digitalisierung:** Höhere Budgetmittel für IT-Dienstleistungen und Outsourcing - zwei schnell wachsende Segmente.
- **Neue Geschäftsabschlüsse:** EPAM hatte die aktive Suche nach neuen Kunden eingestellt, um sich auf das Management des bestehenden Geschäfts zu konzentrieren. Es wird erwartet, dass sich das Unternehmen in Zukunft wieder auf die aktive Gewinnung neuer Kunden und Geschäfte konzentrieren wird.

Land	Sektor	Gewicht	Market Cap
USA	Technologie	9.4%	20.8 Mrd. \$



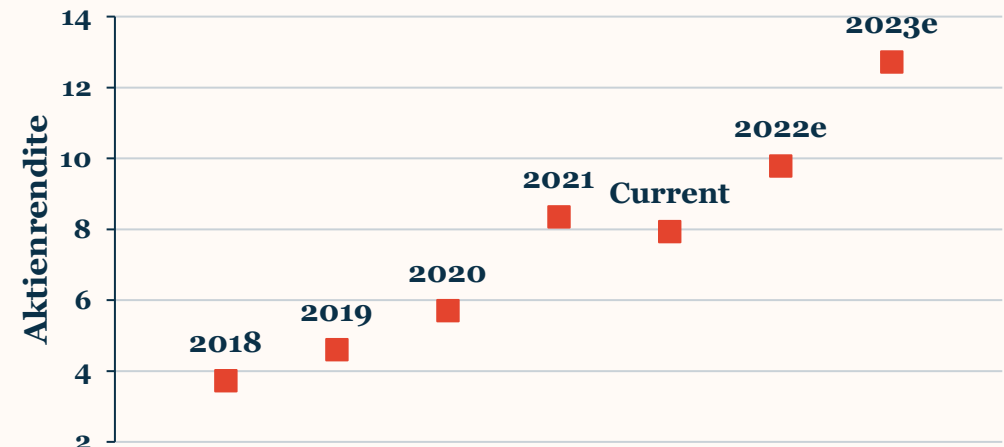
Zweistelliges Umsatzwachstum in allen Branchen



Wachstum von Jahr zu Jahr

- Konsum- und Reisebranche: +61%
- Finanzwesen +29%
- Business Information & Medien: +25%
- Software & Hi-Tech: +23%
- Gesundheitswesen: +40%
- Aufkommende Industriezweige: +36%

Anhaltend hohe Gewinnerwartungen



Fallstudie – E Ink

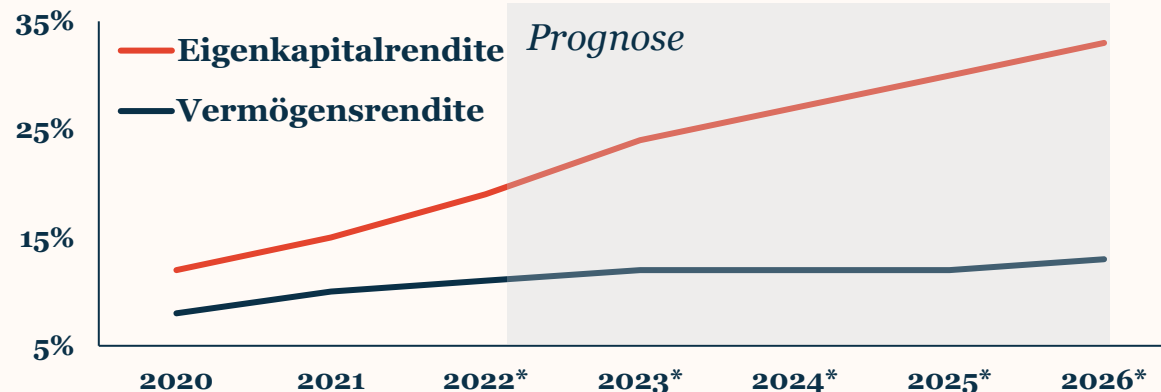
Key Drivers für 2022

- **Kapazitätserweiterung:** E Ink erschafft seinen eigenen Markt - seine Kapazität ist die wesentlichste Einschränkung für die gesamte Branche. Da E Ink mit einem Nachfrageüberhang konfrontiert ist, wird sich eine Erweiterung der Kapazität direkt in mehr Umsatz niederschlagen.
- **ESL-Markt (elektronische Regaletiketten):** Der ESL-Markt ist kaum bis gar nicht gesättigt (~5%) und wird sich bis 2027 von 800 Mio.\$ auf 2,5 Mrd.\$ verdreifachen. Da der E-Reader-Markt stetig auf der Suche nach Innovation ist um zu wachsen, wird ESL eine Top-Wachstumsquelle für E Ink sein.
- **Einführung neuer Produkte:** E Ink expandiert in neue Anwendungsbereiche (z. B. die Automobilindustrie) und wird neue Farboptionen für sein E-Papier einführen. Amazons mögliche Einführung eines Kindle "in Farbe" könnte den Absatz von E-Papier erheblich steigern.

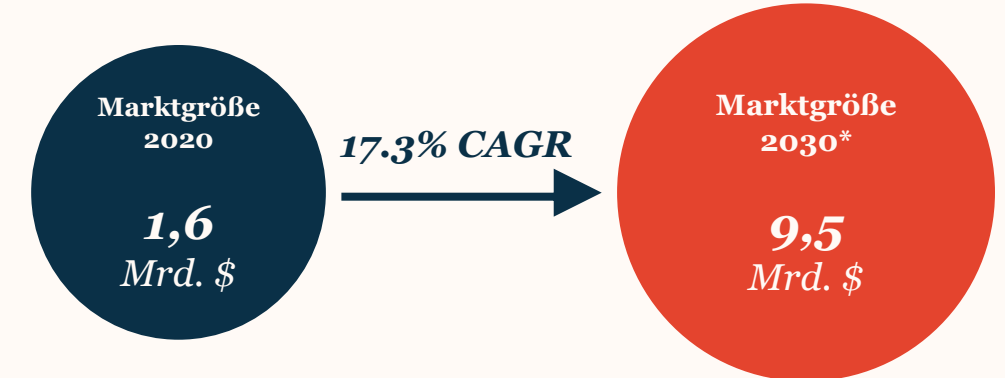
Land	Sektor	Gewicht	Market Cap
TWN	Technologie	3.7%	7.6 Mrd. \$



Kontinuierliche Verbesserung der Rentabilität




E-Paper-Display-Markt erreicht 2030 9,5 Mrd. \$



Fallstudien – ESG+C[®]

Seit Oktober 2022 ist der MEMF als Artikel 8 Fonds kategorisiert!

APL Apollo – Industrie

Thema		Status
Qualität des Wirtschaftsprüfers		EY und Deloitte sind nun APL's Wirtschaftsprüfer
Mangelnde Transparenz bei der Zukunftsvision des Management-Teams	Nov. 20: Engagement Brief	Der von MCP empfohlene Chief Strategy Officer wurde von APL ernannt
Einführung eines integrierten ESG-Berichts	Dez. 21: Engagement Telefonat	ESG-Bericht veröffentlicht / ESG-Aspekte in Quartalsbericht aufgenommen
Erhöhung der Frauenquote im Verwaltungsrat	Jun. 22: Engagement Telefonat	Ein weiteres weibliches Mitglied im Verwaltungsrat wird in Kürze ernannt

Persistent Systems – Technologie

Thema		Status
Einführung eines integrierten ESG-Berichts		ESG-Bericht nach GRI-Standards veröffentlicht, inkl. Nachhaltigkeitszielen
Erhöhung der Frauenquote im Verwaltungsrat	Sept. 21: Engagement Brief	Weibliches Verwaltungsratsmitglied im Dezember 2021 ernannt
Erhöhung der Dividende	Nov. 21: Engagement Telefonat	Auszahlung auf >30% erhöht, bei stetig steigenden Dividenden je Aktie
Verbesserung von IR-Materialien	Mai 22: Meeting in London	Starke Veränderungen bisher / kontinuierliche Verbesserung erwartet

Persistent Systems wird an MCP's Investorentag teilnehmen

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