

Morningstar – mehr als nur Sterne



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OUR MISSION

Empowering investor success

1,5 Mio
bAV Arbeitnehmer



Investor

10,2 Mio
Individuen

120.000+
Berater

286.000
bAV Unternehmen
& 36 bAV Anbieter

1.500
Asset Manager

4.900
Beteiligungen Investoren

3.000
Emittenten von
Schuldverschreibungen

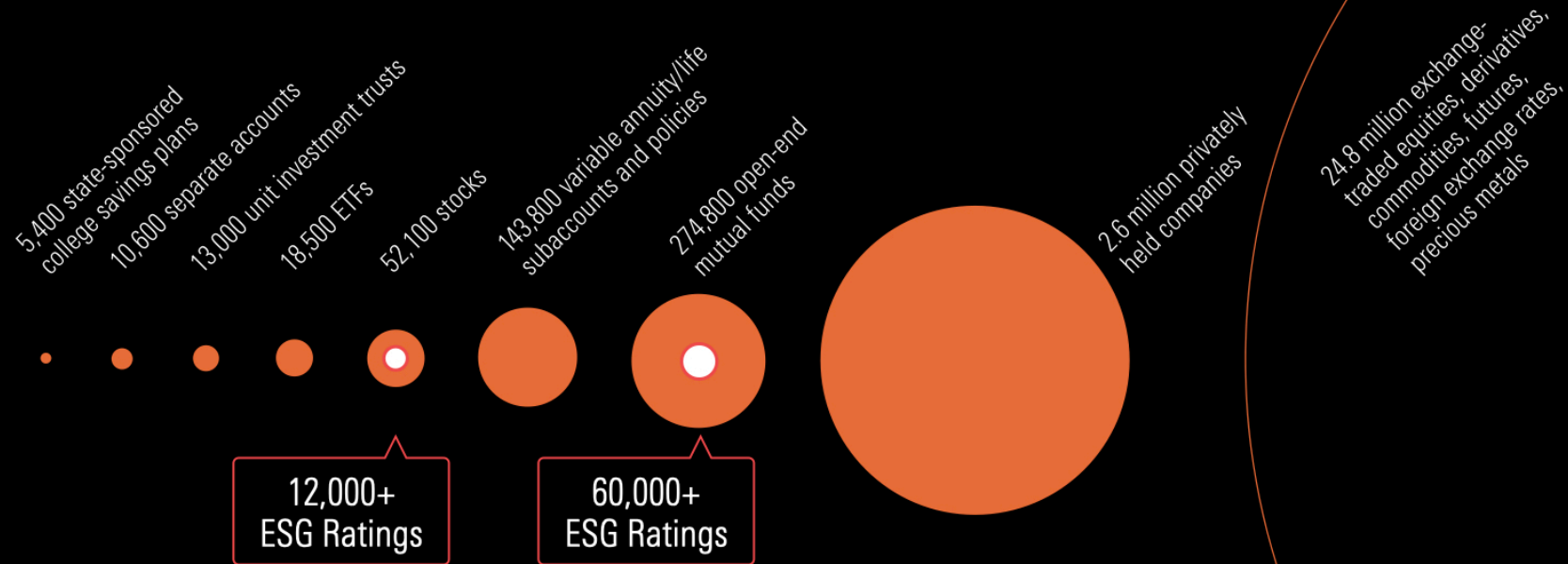
120+
Medien Unternehmen

800
Redistributoren

60
Regulatoren

Updated Oct 2020. Audience data as of Sept. 30, 2020.

We Expand our Data Universe to Meet Evolving Investor Needs



Data as of 3/31/21 except for privately-held companies and exchange-traded data, which are as of 12/31/20.

Veredlung der Daten

Bear Market
Stable Value
Short Government
Multicurrency

Morningstar
Category
Classifications



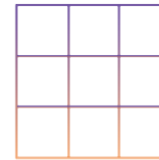
Morningstar
Rating™



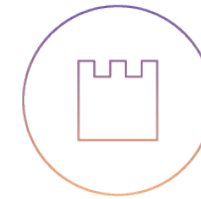
Morningstar
Analyst Rating™



Morningstar
Sustainability
Rating™



Morningstar
Style Box™



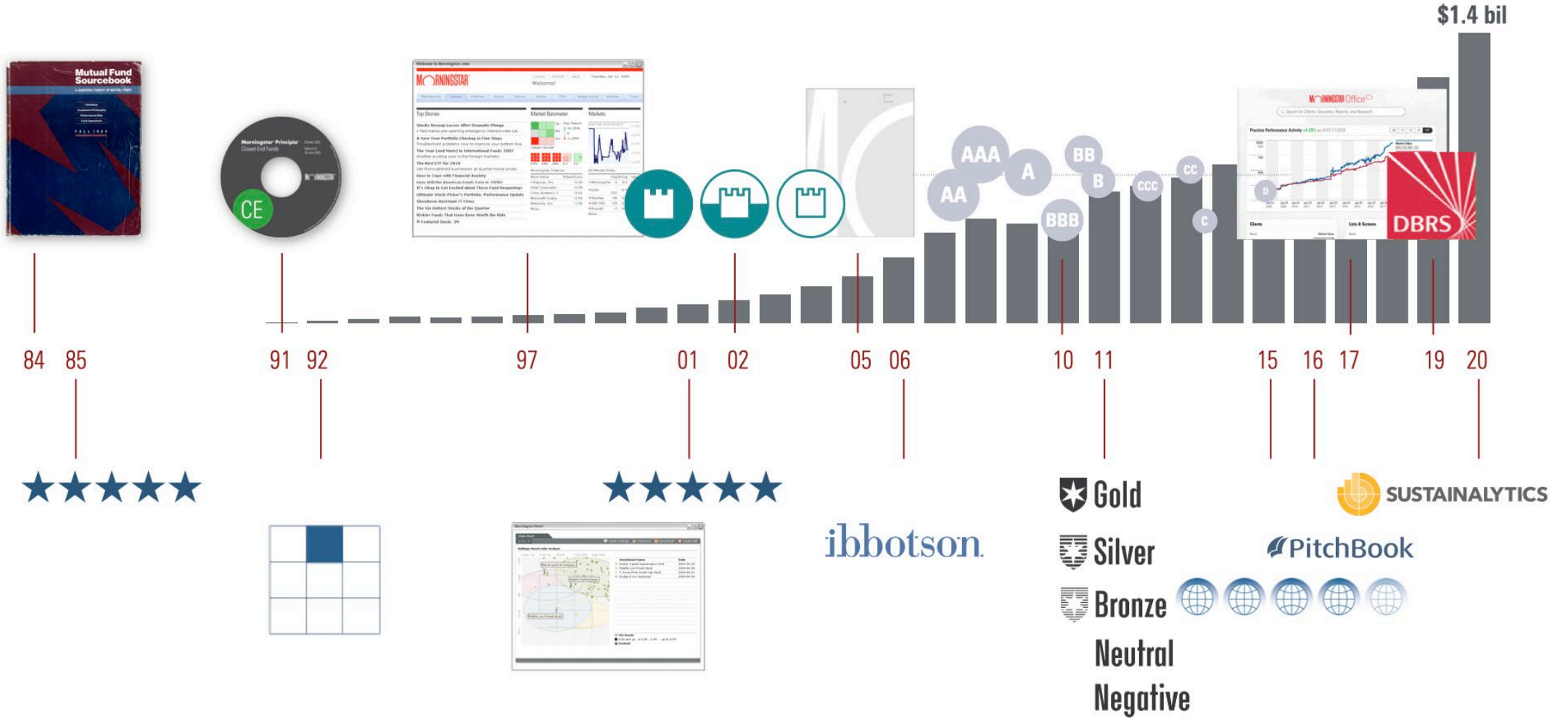
Morningstar Economic
Moat Rating™



Morningstar Quantitative
Rating™

Unser Bestreben ist es die Komplexität der Investments auf einfache und effiziente Art verständlich und vergleichbar zu machen.

Morningstar - Evolution



Vielen Dank für die Aufmerksamkeit!

