



Ofi invest
Asset Management

MARKETING COMMUNICATION

JULY 2025

OFI INVEST ENERGY STRATEGIC METALS

FONDS
PLATFORM 

This advertising communication is aimed at professional clients and/or eligible counterparties only as defined in Directive "MiFID 2" n°2014/65/UE and 2016/1034 concerning the markets in financial instruments. The content is not approved for retail clients or pension scheme members. This advertising communication gives no assurance of the suitability of the products or services presented to the investor's situation or objectives and does not constitute a recommendation, advice or offer to purchase the financial products mentioned. Please refer to the Fund's Prospectus and key information documents before any investment decisions

OFI-INVEST-AM.COM

► Inception 2022

► AuM as of 30/06/2025 € 281 M

► Fund currency Euro

► Fund Management team⁽¹⁾



30 years of exp.
Benjamin LOUVET



15 years of exp.
Marion BALESTIER



16 years of exp.
Olivier DAGUIN



29 years of exp.
Julien FEDORISKA

► Risk return profile⁽²⁾ 1 2 3 4 5 6 7

► SFDR regulation  ⁽³⁾

OFI INVEST ENERGY STRATEGIC METALS

OBJECTIVE

- The **energy transition is a mega-trend** that will transform our economies. From dependence on fossil fuels **to dependence on metals** (wind turbines, photovoltaic panels, electric vehicles...)
- Capture the upside potential of **8 critical metals**

EXPOSURE

29 63,55	28 58,71	13 26,98	30 65,38	47 107,87	78 195,08	46 106,42	82 207,2
Cu	Ni	Al	Zn	Ag	Pt	Pd	Pb
Copper	Nickel	Aluminium	Zinc	Silver	Platinum	Palladium	Lead

APPROACH

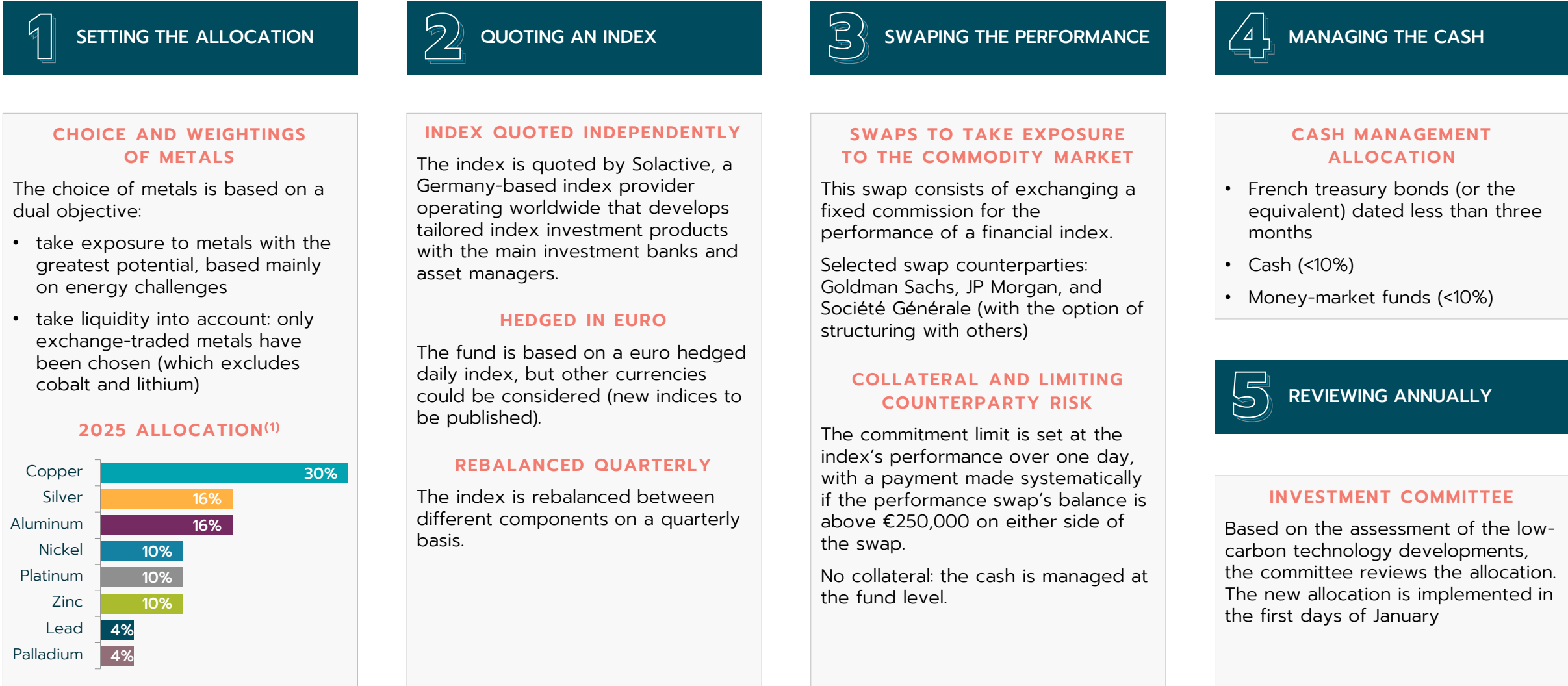
The fund offers **synthetic exposure** to a **basket of strategic metals** via **futures contracts** on metals driven by **decarbonization issues**.

(1) Team members are subject to change over time

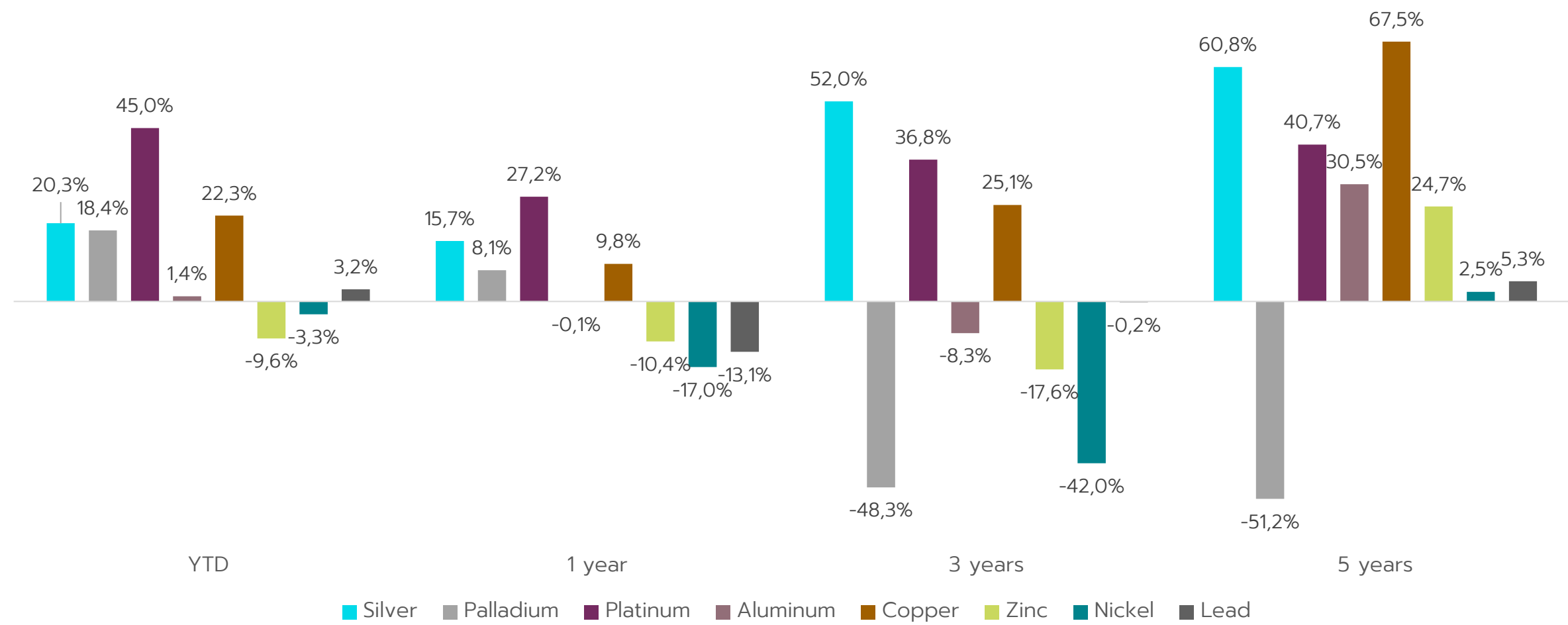
(2) The risk indicator assumes you keep the product for the recommended holding period of one day. The actual risk can vary significantly if you cash in at an early stage and you may get back less. The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

(3) REGULATION (EU) 2019/2088 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of November 27, 2019 on sustainability disclosure in the financial services sector.

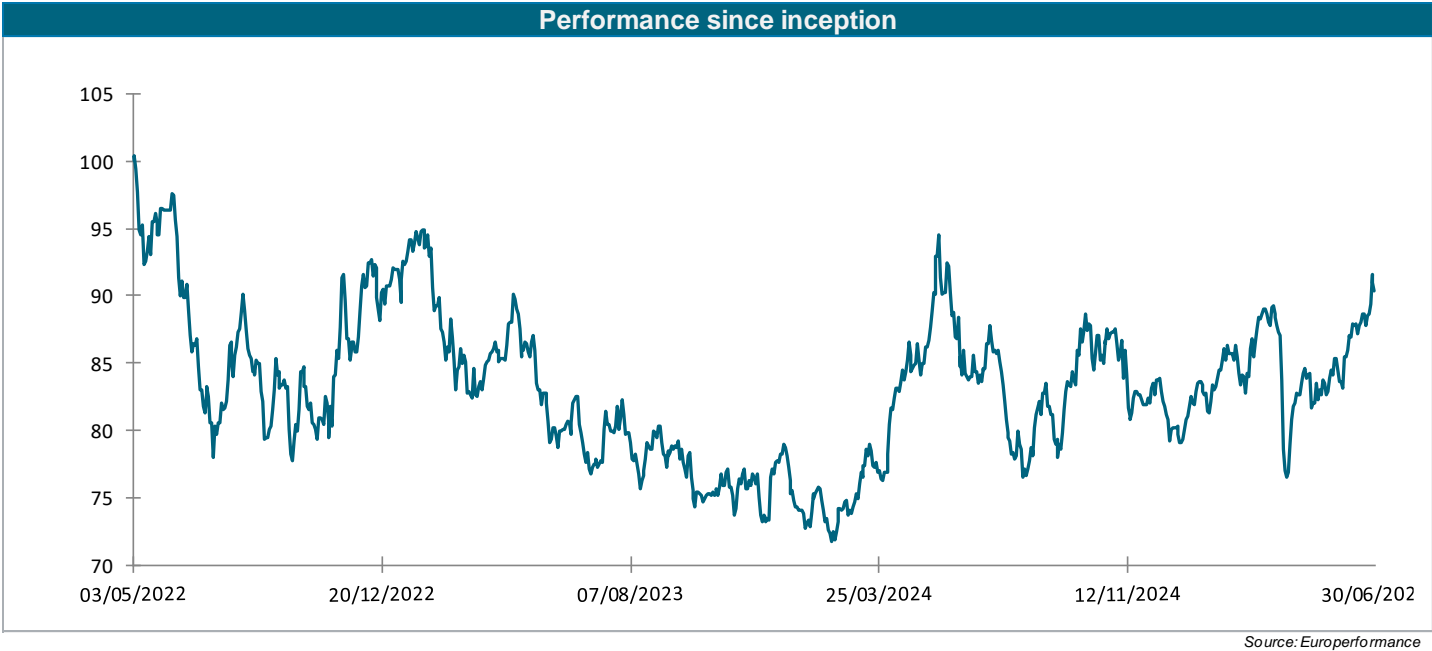
INVESTMENT PROCESS



PERFORMANCE OF THE METALS



PERFORMANCE OF THE FUND



Performances & volatility										
	Since inception		3 years		1 year		2025		6 months	3 months
	Perf.	Volat.	Perf.	Volat.	Perf.	Volat.	Perf.	Volat.	Perf.	Perf.
Ofi Invest Energy Strategic Metals I	-9,64%	21,40%	6,65%	21,11%	6,87%	21,58%	13,39%	23,45%	13,39%	2,94%

GLOBAL SICAV - OFI INVEST ENERGY STRATEGIC METALS



**DIVERSIFY YOUR
PORTFOLIO WITH
STRATEGIC METALS**



**AN ALLOCATION
PROCESS WITH HIGH
VALUE ADDED**



**A LONG-TERM
INVESTMENT
THEMATIC**



- Exposure to metals deemed strategic by the management team in transforming our energy mix
- An original and diversifying investment solution
- No investment in strategic metal linked equities or bonds

- An allocation process focused on metals with the greatest potential, due mainly to strategic challenges
- Exposure obtained through a performance swap contract

- The transitioning of our energy mix will consume lots of metals.⁽¹⁾
- Growing demand will be driven by global decarbonization challenges.⁽¹⁾



The Subfund is exposed to commodity prices via commodity index swaps. Note that a decline in the commodity markets or in exogenous conditions (storage and weather conditions) could drive down the Subfund's net asset value.

This investment incurs a risk of loss of capital.

The fund is exposed to sustainability risks. An event or situation arising in the environmental, social or governance area could have a significantly adverse impact, whether real or potential, on the value of the investment.

Source : Ofi Invest Asset Management

(1) International Energy Agency, The Role of Critical Minerals in Clean Energy Transitions, 2024

For a full and detailed list of the risks incurred by the fund, we urge you to view the prospectus, available at www.ofi-invest-am.com

The promoted fund concerns the acquisition of units or shares of a fund, and not of a given underlying asset, such as a building or shares of a company, given that these are only of the underlying assets held by the fund.

CHARACTERISTICS

Fund name	Global SICAV - Ofi Invest Energy Strategic Metals
Legal Form	SubFund of a SICAV governed by French Law
Management company	Ofi Invest Asset Management, France
ISIN code	XL : FRO014005WK6 - I : FRO014008NM5 - R : FRO014008NN3 - RF : FRO014008NO1 - RFC USD H : FRO01400FXJ1 UFF Energy Strategic Metals A : FRO01400J4N9
Fund managers ⁽²⁾	Benjamin LOUVET – Marion BALESTIER – Olivier DAGUIN
Fund inception date	27 January 2022
Investment objective ⁽³⁾	Ofi Invest Energy Strategic Metals aims to offer exposure to a basket of real assets that synthetically replicates the "Basket Energy Strategic Metals" index. This index was developed by the fund management team and consist of futures contracts on the main precious metals and industrial metals.
Benchmark index	There is no benchmark; however, for information purposes, investors may consult the S&P GSCI INDUSTRIAL METALS TR, which is representative of the industrial metals investment universe
Investment policy	An initial buying position has been established, made up of swaps on the Basket Energy Strategic Metals Index. This index is made up of futures on the following selected metals, with the following initial allocation: 16% Aluminum, 4% Lead, 4% Palladium, 10% Platinum, 16% Silver, 10% Nickel, 10% Zinc and 30% Copper. ⁽⁴⁾
Currency	Euro
Valorisation	Daily
Investment horizon	More than 5 years
SFDR category ⁽⁵⁾	Article 8
Maximum front-end fee incl. tax	XL : 2 % - I : 2 % - R : 2 % - RF : 2 % - RFC USD H : 2 %
Management Company's external management fees and running costs	XL : 0.55 % - I : 0.93 % - R : 1.81 % - RF : 1.03 % - RFC USD H : 1.03 %
Minimum amount of initial subscriptions	XL : 15 000 000 € - I : 1 000 000 € - R : Néant - RF : Néant - RFC USD H : Néant
Turnover fee per transaction ⁽⁶⁾	From €0 to €450 excluding VAT (fixed or flat rate per transaction depending on the nature of the securities, markets and financial instruments handled).
Performance fee	None

RISK PROFILE⁽¹⁾

Lower risk

Higher risk



(1) The synthetic risk indicator assesses the product's risk level in relation to other products. It is an indication of the likelihood that this product will incur losses in the event of market movements or if we are unable to pay out. The risk indicator is based on the assumption that you will hold the product for 5 years.

(2) Team members are subject to change over time.

(3) Passive management

(4) Allocation as of 01/01/2024

(5) REGULATION (EU) 2019/2088 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 27 November 2019 on sustainability-related disclosures in the financial services sector. For more information on sustainable finance, please visit our website at: <https://www.ofi-invest-am.com/fr/fr/institutionnel-et-entreprise/politiques-et-documents>

(6) Refer to the fund's prospectus for more details. These fees are collected by the depository/custodian.

(7) Allocation as of 01/01/2024

The promoted Sub-Fund concerns the acquisition of units or shares of a Sub-Fund, and not of a given underlying asset, such as a building or shares of a company, as these are only of the underlying assets held by the Sub-Fund.

MAIN RISKS

RISK OF LOSS OF CAPITAL

The risk that invested capital will not be returned in full is inherent to this type of investment management, which offers no capital guarantee.

COUNTERPARTY RISK

Counterparty risk is incurred from swaps and other derivatives contracted by the Subfund. The Subfund is exposed to the risk that credit establishments may not be able to honour their commitments on these instruments. This risk could result in a decline in the Subfund's net asset value.

INTEREST RATE RISK

Through an index, directly or via money-market funds selected to remunerate cash on hand, the Subfund may be invested in interest-rate futures and/or in fixed-rate debt securities. In generally, the price of such securities falls when interest rates rise.

RISK INCURRED BY AN INVESTMENT IN COMMODITY FUTURES

The Subfund is exposed to commodity prices via commodity index swaps. Keep in mind that a decline in commodity markets or a worsening in exogenous conditions, such as storage or weather conditions, could result in a decline in the Subfund's net asset value. The reason for this is that commodity futures prices are closely linked to current and future production of the underlying product or even the estimated natural reserves in the case of energy commodities. Climate and geopolitical factors may also alter the levels of supply and demand of the underlying product and, hence, modify its expected scarcity expected on the market.

SUSTAINABILITY RISK

Sustainability risks arise mainly from weather events resulting from climate change (called physical risk) and from societies' capacity to respond to climate change (called transition risks). They are likely to result in unexpected losses affecting fund investments and financial performances. Social factors (inequalities, labour relations, investment in human capital, accident prevention, changes in consumer behaviour, etc.) or gaps in governance (involving recurring and material violation of international agreements, corruption, product quality and safety, and selling practices) may also result in sustainability risks.

CREDIT RISK

This is the potential risk of a downgrade in the issuer's credit rating, which would have a negative impact on the bond's price and, hence, on the Subfund's net asset value. The use of credit derivatives may exacerbate this risk.

LIQUIDITY RISK

The portfolio's liquidity risk depends on the liquidity of the investment vehicles used: this liquidity risk present in the Sub-Fund essentially exists on account of OTC positions and, in the case of events which may interrupt the trading of shares on the markets on which they are traded. A stock's lack of liquidity may increase the cost of liquidation of a position and hence cause a drop in the net asset value of the Sub-Fund.

ACCESSORY RISKS

Foreign exchange risk.

To find out more about the management' company's policies on integrating sustainability risks, and for details on ancillary risks, fundholders are urged to consult the prospectus, available at: www.ofi-invest-am.com.

IMPORTANT INFORMATION

This advertising communication is aimed at professional clients or eligible counterparties only as defined in Directive “MIF 2” n°2014/65/UE and 2016/1034 concerning the markets in financial instruments. The content is not approved for retail clients or pension scheme members.

There may be eligibility requirements for the products and services quoted in this advertising communication. Prior to investing, investors must verify any legal constraints or restrictions there may be in connection with the subscription, purchase, possession or sale of the shares of the fund(s). Nothing in this advertising communication constitutes a solicitation or an offer to provide any investment advice or service. Ofi Invest Asset Management shall bear no responsibility in regard to possible damage caused or losses resulting from the use, in whole or in part, of the quoted facts.

Ofi Invest Asset Management considers that the information and figures contained in this advertising communication were valid and accurate on the day that they were drawn up. No guarantee can be made as to the exactitude of information gained from public sources.

Ofi Invest Asset Management does not give any formal or implicit guarantee regarding the correctness, the dependability, or the extensiveness of the data and information used in this presentation. The data is based on information believed to be reliable though Ofi Invest Asset Management does not guarantee it is exact, comprehensive, confirmed or validated and it should not be considered as such in any case.

Analyses and advises on allocation are based on hypotheses and internal forecasts of Ofi Invest Asset Management at the time the advertising communication was drawn up, which could be totally or partially not achieved. They should not be relied upon as indicating any guarantee of return from an investment and could be modified at any time.

The value of an investment on financial markets can go down as well as up and can fluctuate in response to changes in exchange rates. Given the economic and market risks, there can be no assurance that the products and services quoted in this advertising communication will achieve

their investment objectives. Past performance is not a guide to future performance.

Investors considering subscribing for the shares of the fund should read carefully the most recent Key Information Document (KID) and/or prospectus, offering advertising communication or other information material and consult the most recent financial reports. The prospectus, offering advertising communication or other information are available from your Ofi Invest Asset Management correspondents.

The portfolio management company may decide to terminate the provisions relating to the marketing of the fund, in accordance with Directive 2014/91/EU of the European Parliament and of the Council. This advertising communication is drawn up by Ofi Invest Asset Management, a portfolio management company (APE 6630Z) under French law approved by the Autorité des Marchés Financiers (AMF) under number GP92012 – company intra-community VAT number FR51384940342, a limited company with a Board of directors with a capital of 71,957,490 euros, whose registered office is located at 127-129, quai du président Roosevelt 92130 Issy-les-Moulineaux, registered with the Paris Trade and Companies Register under number 384 940 342.

For a comprehensive and detailed list of risks associated with the funds mentioned in the above list, please refer to the complete prospectuses and key information documents available in French and/or English and/or German on the website www.ofi-invest-am.com under the 'Our Funds' section. Information on investor law and collective redress mechanisms at national and EU level in the event of a dispute can be found here https://www.ofi-invest-am.com/pdf/ofi-invest-AM_droits-des-investisseurs.pdf and here <https://www.ofi-invest-am.com/fr/informations-reglementaires> respectively.

The Key Information Document (KID) (in French, English and German) and the prospectus (in French and English) are offered to subscribers prior to subscription and delivered upon subscription. They are also available on www.ofi-invest-am.com. These elements, as well as the latest available financial statements, are available to the public upon simple request, from Ofi Invest Asset Management.

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