Plastic in the Oceans

GLOBAL STRATEGIC CAPITAL

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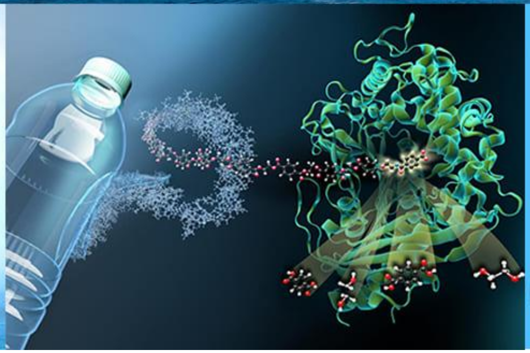
OVERVIEW

SOLUTION APPROACHES



Preemptive Solutions

- Plastic free product design
- Plastic reduction policies
- Deposit return systems
- Recycling infrastructure upgrades
- Supply chain tracking platforms

In-Water Solutions

- River interception tech
- Marina based trash collectors
- Manual cleanups
- Wastewater microplastic filtration
- Artificial reefs

Systemic & Enabling Solutions

- Global plastic frameworks
- Corporate ESG integration
- Circular economy ventures
- Investments in innovation
- Cross sector partnerships

TOMRA SYSTEMS

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Technical Solutions:

- Global leader in Reverse Vending Machines (RVMs)
- Achieving up to 98% collection rates, stopping plastic before it reaches the ocean

Policy & Advocacy

- Advises the United Nations on a global treaty to stop plastic pollution
- Aims to recycle old machine parts, promoting a circular economy

PORTFOLIO POSITIONS

VEOLIA

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Technical Solutions:

- Transforms mass consumption waste into secondary raw materials
- Runs specialized recycling programs for lab plastics such as pipette tips and petri dishes

Policy & Advocacy

- Foundation that collaborates with multiple organizations to study plastic pollution
- Runs public education initiatives

ENGIE

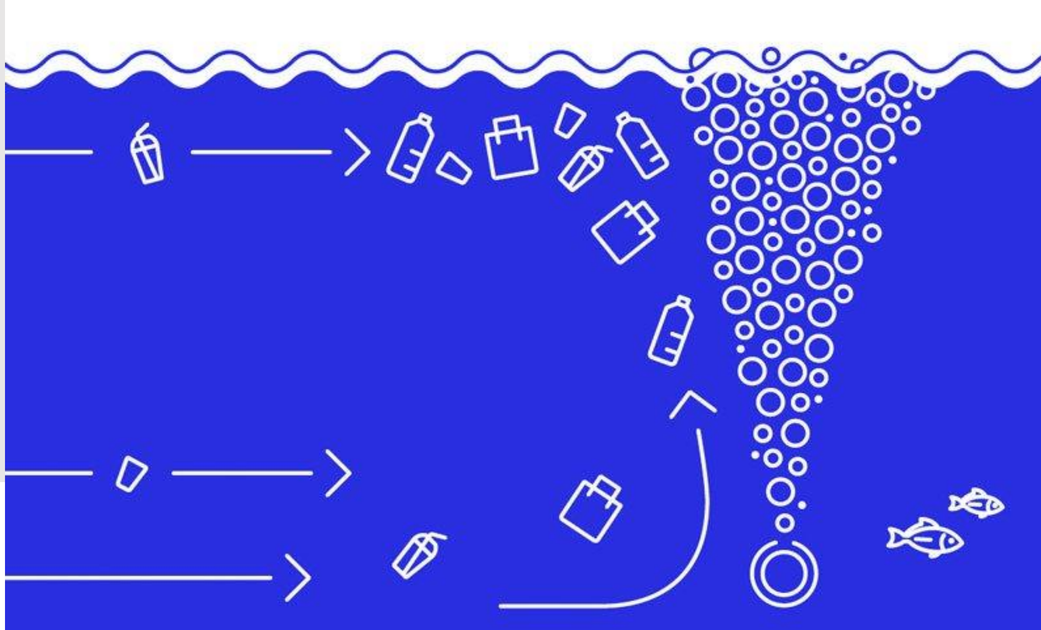
GLOBAL STRATEGIC CAPITAL

Technical Solutions:

- Supported the installation of a Bubble Barrier in Portugal
- This can stop up to 86% percent of plastic in rivers from reaching the ocean

Policy & Advocacy

- Allocates significant funds to protect marine biodiversity
- Uses foundation capital to scale innovative environmental startups



PORTFOLIO POSITIONS

SCHNEIDER ELECTRIC

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Technical Solutions:

- Developed home energy solutions, made from recycled ocean plastics
- Partnered with GR3N to advance chemical recycling for hard to recycle plastics
- Builds automation systems to scale plastic recycling infrastructure

Policy & Advocacy

- Sustainability and Impact Program that emphasizes achieving ESG targets

PORTFOLIO POSITIONS

ATLAS COPCO

GLOBAL STRATEGIC CAPITAL

Technical Solutions:

- Developed bubble curtain systems to trap debris and reduce underwater noise during marine construction
- Uses oil-free air compressors
- Technology is mainly applied in offshore construction

PORTFOLIO POSITIONS

IBERDROLA

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Technical Solutions:

- Partners with the Seabin Project, which produces floating bins that collect plastic
- Promotes the use of road construction using recycled plastic

Policy & Advocacy

- Runs awareness campaigns on ocean plastic islands and microplastics
- Provides resources and offers practical tips for plastic reduction strategies

PORTFOLIO POSITIONS

SAP

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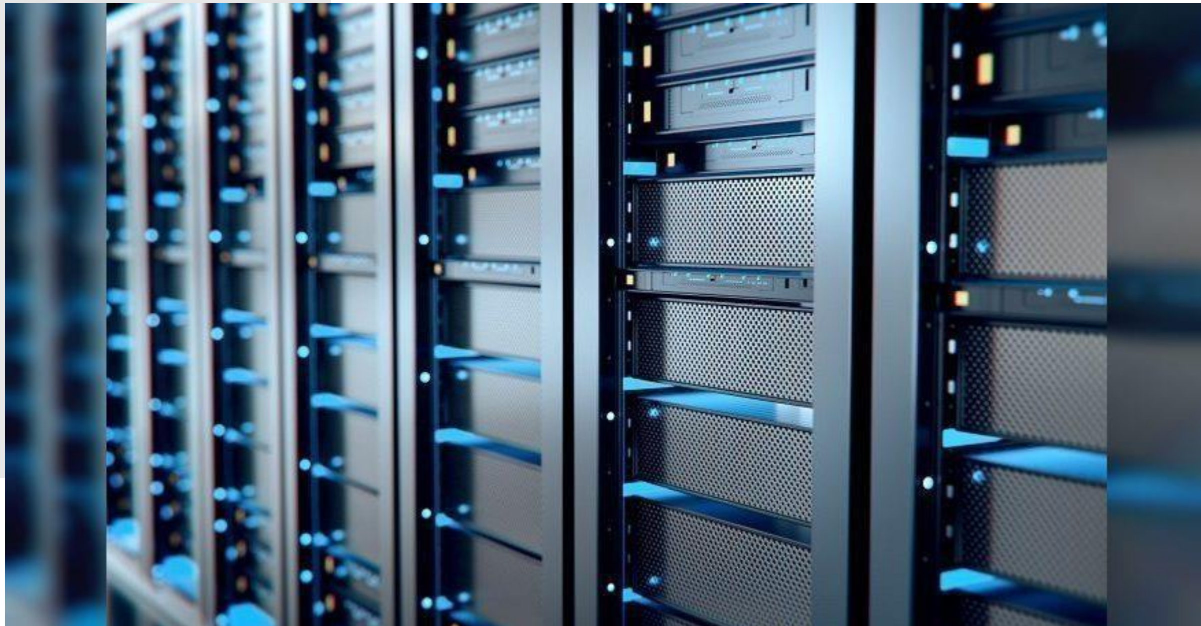
Technical Solutions:

- Developed the Plastics Cloud, which tracks and analyzes corporate plastic use to optimize reduction strategies
- Created the SHiFT Platform to guide businesses and individuals on plastic reduction tips
- Supports eXXpedition, all-women sailing expeditions collecting ocean plastic data

Policy & Advocacy

- Founding member of the Global Plastic Action Partnership



ABB

Technical Solutions:

- Deploys industrial robots to upcycle ocean plastic into design objects
- Developed cable protection systems using 50% recycled materials, including discarded fishing nets
- Equips marine research vessels with technology for ocean plastic data collection

Policy & Advocacy

- Positions itself as a technology enabler within circular economy ecosystems

ECOLAB

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Technical Solutions:

- Runs the Advanced Recycling for Plastics program: supports chemical recyclers and ethylene producers
- Enables integration of recycled plastic into existing industrial operations
- Provides full-cycle support for scaling circular plastic feedstocks in manufacturing

Policy & Advocacy

- Member of RecyClass, advancing EU-wide plastic packaging recyclability and circular standards

PORTFOLIO POSITIONS

AIR LIQUIDE

Air Liquide

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Technical Solutions:

- Funds research into atmospheric transport of ocean plastics, including accumulation zones and microplastic dispersal
- Commits to sustainable biomethane production to reduce environmental footprint and support low-impact energy systems

Policy & Advocacy

- Supports initiatives in sustainable waste treatment, contributing to upstream plastic reduction
- Aligns with circular economy goals via cross-sector environmental partnerships

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